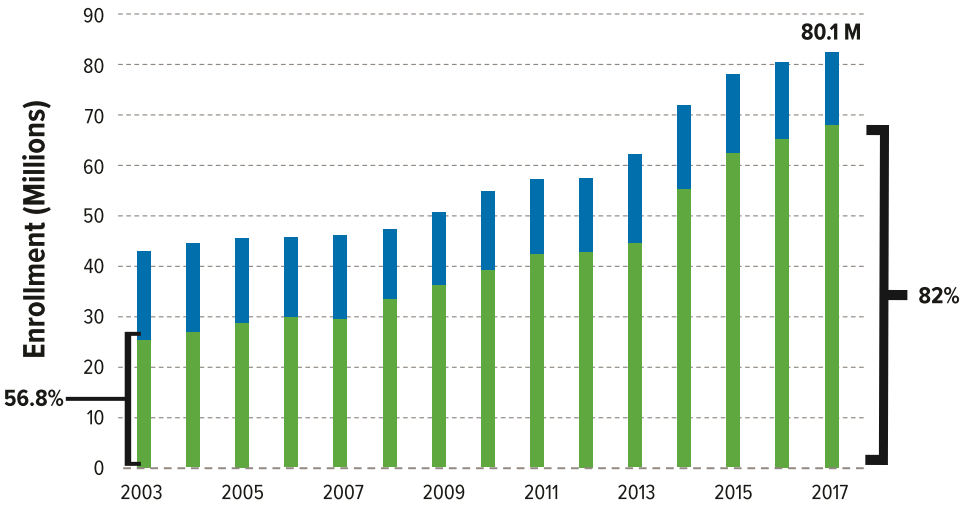
Medicaid Managed Care: An ACAP Analysis

For tens of millions of Americans, Medicaid managed care is a lifeline. Medicaid managed care is also on the rise, providing accountable, comprehensive coverage to those in need.

ACAP 20
Strengthening the Safety Net since 2000

Enrollment in Managed Care Programs Continues to Rise (2001-2017)

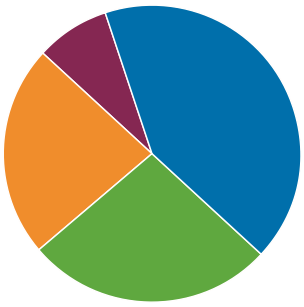
Medicaid Enrollment as of July 1 of Each Year



Source: CMS MMC Enrollment Reports, 2001-2018, 2012 enrollment was estimated.

Safety Net Health Plans

Have the Largest Proportion of Medicaid Managed Care Enrollment

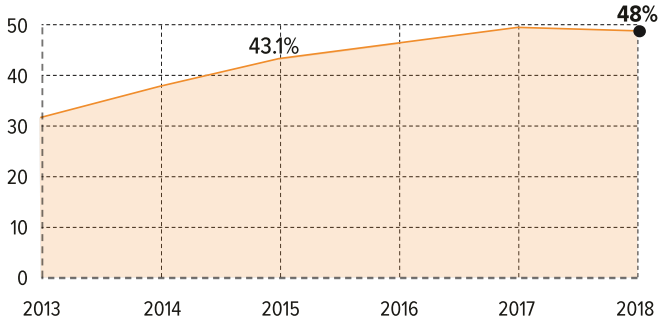


- Safety Net Health Plans - 42%
- For-Profit Medicaid Focused - 27%
- For-Profit Commercially Focused - 23%
- Not-For-Profit Commercially Focused - 8%

Source: HMA Enrollment Data, 2019 and ACAP Plan Survey results, 2019

Capitated Managed Care

Accounts for Nearly Half of All Medicaid Spending



Source: The Menges Group, 2019

Medicaid Expenditures in 2018

$283.4 Billion	$255.7 Billion	$46.3 Billion
Via Capitation	Via Fee-For-Service	Via DSH/ Supplemental Payment