

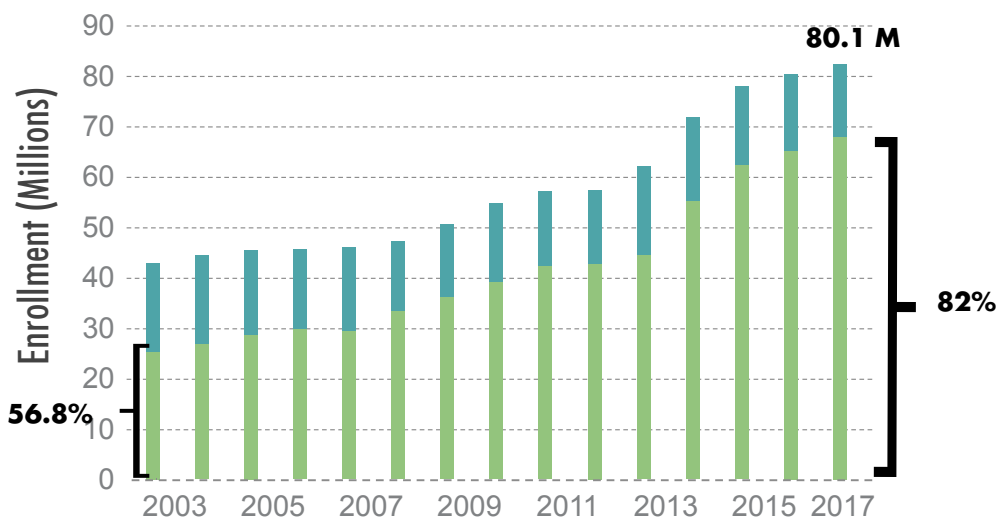
# Medicaid Managed Care An ACAP Analysis



For tens of millions of Americans, Medicaid managed care is a lifeline. Medicaid managed care is also on the rise, providing accountable, comprehensive coverage to those in need.

## Enrollment in Managed Care Programs Continues to Rise (2001-2017)

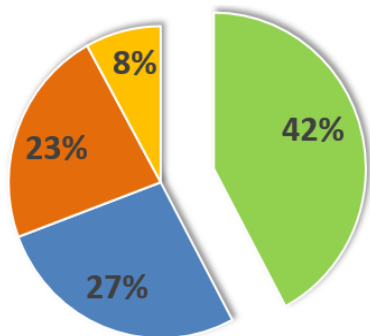
Medicaid Enrollment as of July 1 of Each Year



Source: CMS MMC Enrollment Reports, 2001-2018, 2012 enrollment was estimated.

Medicaid Managed Care (including PCCM) Other Medicaid Delivery Systems

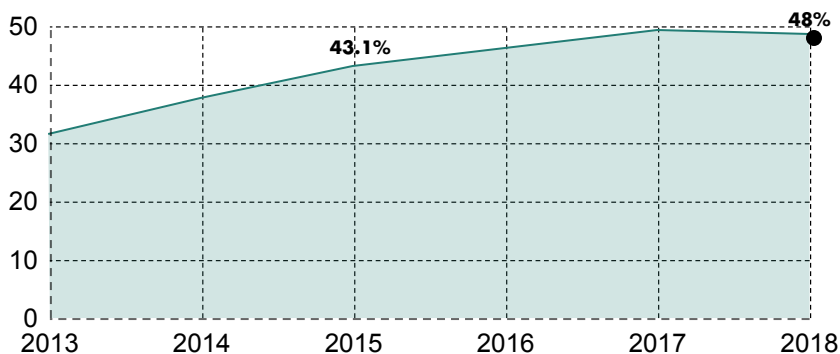
## Safety Net Health Plans Have the Largest Proportion of Medicaid Managed Care Enrollment



### KEY

- Safety Net Health Plans
- For-Profit Medicaid Focused
- For-Profit Commercially Focused
- Not-For-Profit Commercially Focused

## Capitated Managed Care Accounts for Nearly Half of All Medicaid Spending



The Menges Group, 2019

## Medicaid Expenditures in 2018

**\$283.4 Billion**

Via Capitation

**\$255.7 Billion**

Via Fee-For-Service

**\$46.3 Billion**

Via DSH/Supplemental Payment

Source: HMA Enrollment Data, 2019 and ACAP Plan Survey results, 2019