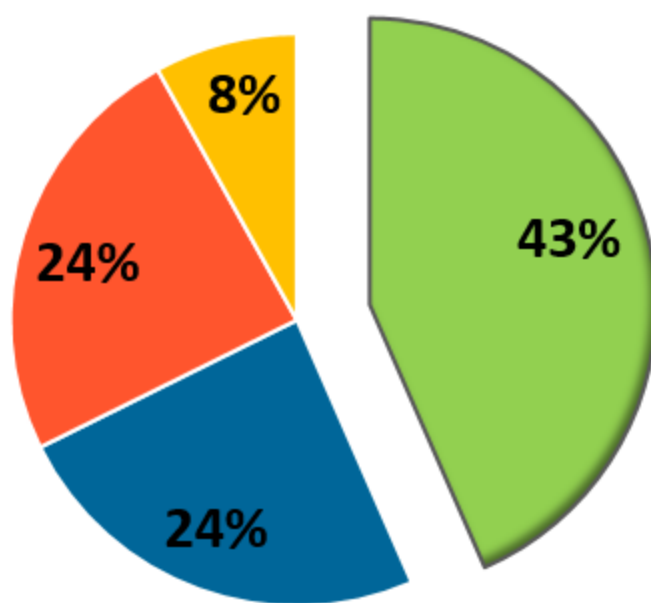


Medicaid Managed Care: An ACAP Analysis



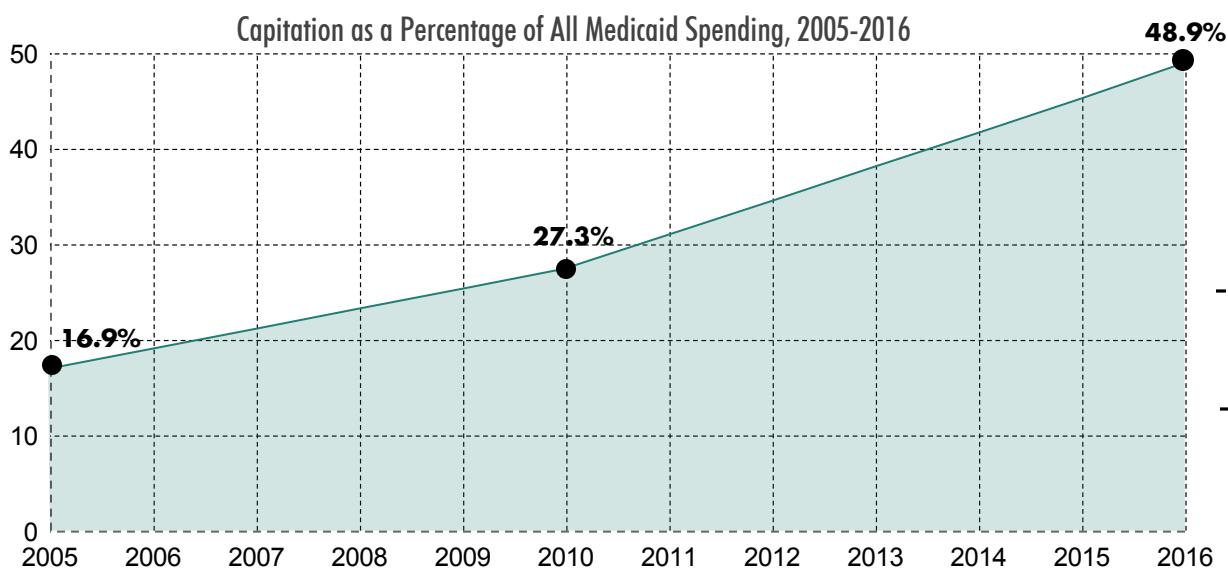
For tens of millions of Americans, Medicaid managed care is a lifeline.
Medicaid managed care is also on the rise, providing accountable, comprehensive coverage to those in need.

Safety Net Health Plans Have the Largest Proportion of Medicaid Managed Care Enrollment



Source: HMA Enrollment Data, 2018
and ACAP Plan Survey results, 2018

Capitated Managed Care Accounts for Nearly Half of All Medicaid Spending



Medicaid
Expenditures in
2016

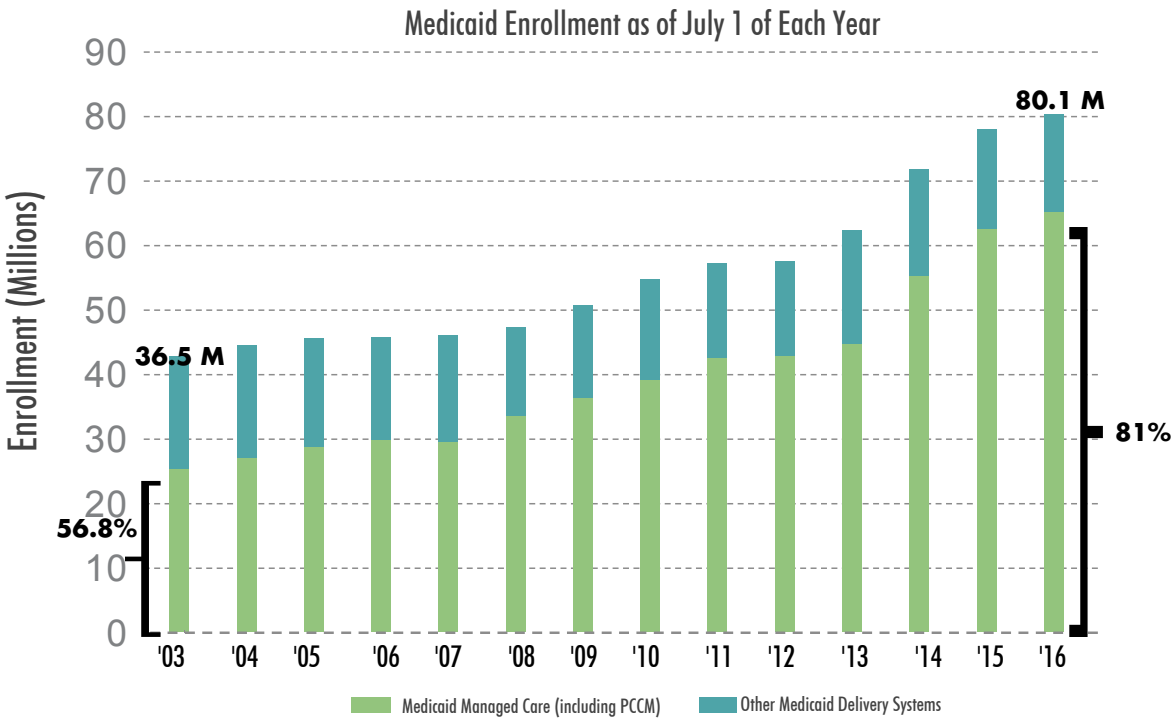
\$266.8 Billion
Via Capitation

\$228.5 Billion
Via Fee-For-Service

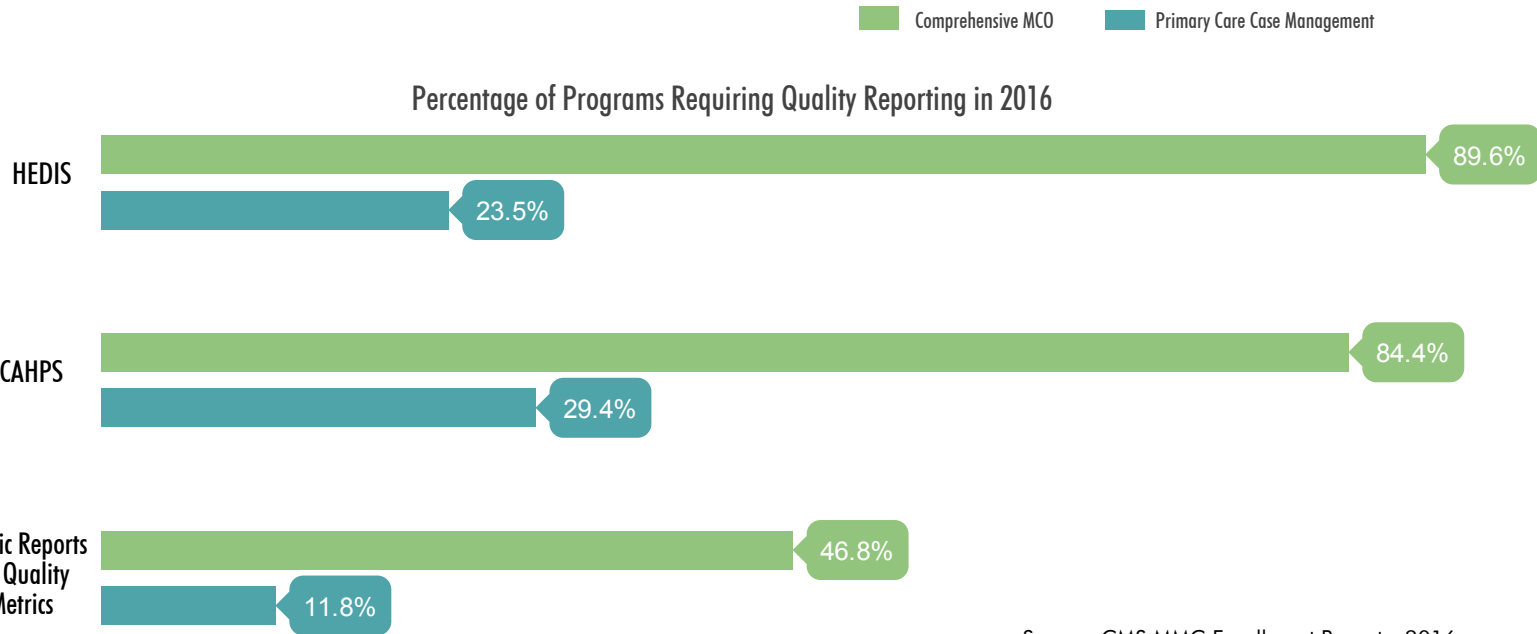
\$50.4 Billion
Via DSH/Supplemental
Payment

Source: "Projected Savings of Medicaid Capitated Care: National and State-by-State," The Menges Group. 2017

Enrollment in Managed Care Programs Continues to Rise (2001-2016)



Quality Assurance Requirements: Comprehensive Managed Care Programs vs. Primary Care Case Management



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