Medicaid Managed Care: An ACAP Analysis

For tens of millions of Americans, Medicaid managed care is a lifeline. Medicaid managed care is also on the rise, providing accountable, comprehensive coverage to those in need.

Capitated Managed Care Will Account for Almost Half of All Medicaid Spending by 2016

Capitation as a Percentage of All Medicaid Spending, 2000-2016

Note: The Menges Group relied on CMS Medicaid Statistical Information System data files. The most recent year in which data were available for all states was 2011, requiring projections for 2012 and beyond.

Enrollment in Managed Care Programs Continues to Rise (2001-2014)

Medicaid Enrollment as of July 1 of Each Year

Source: CMS MMC Enrollment Reports, 2001-2014, 2012 enrollment was estimated.
Comprehensive Managed Care Programs Have More Quality Assurance Requirements than Other Program Types

Percentage of Programs Requiring Quality Reporting in 2014

- HEDIS: 87.7%, 35.7%
- CAHPS: 82.7%, 32.1%
- Public Reports on Quality Metrics: 40.7%, 17.9%

Source: CMS MMC Enrollment Reports, 2014

Enrollment in Medicaid-Focused Plans More Than Tripled from 2000 to 2012

Source: CMS MMC Enrollment Reports, 2000-2012

Safety Net Health Plans Provide the Largest Proportion of Medicaid Managed Care

Percentage of Plans

- 15% Safety Net Health Plans
- 40% For-Profit Medicaid Focused
- 23% For-Profit Commercially Focused
- 21% Not-For-Profit Commercially Focused

Percentage of Enrollment

- 44% Safety Net Health Plans
- 26% For-Profit Medicaid Focused
- 19% For-Profit Commercially Focused
- 11% Not-For-Profit Commercially Focused

Source: HMA Enrollment Data, 2016 and ACAP Plan Survey results, 2016